

Superior Court of California County of Yuba

Probate Notes for August 22, 2022

The 9:00 Calendar will be heard in Department 4 and the 11:00 Calendar will be heard in Department 1

The probate notes represent staff's recommendations to the Court, and are not tentative rulings. If the probate notes indicate that a petition should be granted, no appearance is required at the hearing. The matter will be deemed submitted on the papers. If the Court does not follow staff recommendation, appropriate instructions will be issued.

Frequently, the only defect to a probate petition is the absence of the Proof of Publication, in such instance, if the Proof of Publication is filed by 12:00 p.m. on the Friday before the hearing, the recommendation will be deemed to have been changed to a recommendation that the petition be granted.

If the moving party would like to continue the matter to cure defects showing in the probate notes, he or she may do so by sending an email to probate@yubacourts.org no later than 2:00 the Friday before the hearing. The email is to state the case name and number, and indicate a Monday date to which the continuance is requested. If such an email request is timely made, no appearance is required at the hearing and the matter will be continued unless the probate notes indicate that the Court has directed otherwise.

9:00 Calendar

Case Name: Estate of Sherry Lyn Strader

Case #: PR PB 20 17

Motion for: 1st & final report of administrator and petition for its settlement, for allowance of compensation to administrator and attys for ordinary services and extraordinary fees and for final distribution

Recommended Ruling:

Grant

Case Name: C'ship of the estate and person of David Alan Brooks, The David Alan Brooks SNT

Case #: CV PC 97 11843

Motion for: 3rd Account and report of trustee and petition for its settlement and approval of attys fees

Recommended Ruling:

Grant

Case Name: Estate of Charles Lynn Smith Sr.

Case #: PR PB 21 100

Motion for: 1st & final report and account of personal representative on waiver of account and petition for its settlement, fees to the atty and for final distribution

Recommended Ruling:

Missing assignments and waiver.

Appearance required.

Case Name: Estate of Marilou Davis

Case #: PR PB 21 114

Motion for: 1st & final reports or administrator on waiver of account and petition for final distribution; and for allowance of compensation to atty and administrator for ordinary services

Recommended Ruling:

Grant

Case Name: Estate of Becky Sue Christensen Rogers

Case #: PR PB 22 81

Motion for: Petition to administer estate

Recommended Ruling:

Bond waivers and notice to grandchildren required.

Appearance required.

Case Name: In the matter of the Trust Agreement of Margaret F. Lopez

Case #: PR PB 22 96

Motion for: Petition for Account; for order regarding the internal affairs of a trust and for instructions to the trustee; and for removal of trustee

Recommended Ruling:

Appearance required.

Case Name: In the matter of Charles & Constance Horton Revocable Trust dated 11/13/12

Case #: PR PB 22 98

Motion for: Petition for Order determining property to be in trust and/or authorizing transfer of property to trust

Recommended Ruling:

Grant

Case Name: Estate of Thomas Fowler

Case #: PR PB 22 99

Motion for: Spousal property petition

Recommended Ruling:

Grant